

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
William E. Blewett

Sabrina Meierhenry Of Counsel

January 10, 2012

Secretary of State State Capitol 500 E. Capitol Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Sioux Valley School District 05-5
 Limited Tax General Obligation Certificates
 (Qualified Zone Academy Bonds), Series 2012
 (QZABs Direct Pay to Issuer)

4.7.

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Fodd Meierhenry

TVM:sjl Encl.

JAN 1 2 2012 S.D. SEC. OF STATE

#### SIOUX VALLEY SCHOOL DISTRICT 05-5 LIMITED TAX GENERAL OBLIGATION CERTIFICATES (QUALIFIED ZONE ACADEMY BONDS) SERIES 2012 (QZABS DIRECT PAY TO ISSUER)

#### BOND INFORMATION STATEMENT

State of South Dakota SDCL 6-8B-19

Return to: Secretary of State

FILING FEE: \$10.00

State Capitol 500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Sioux Valley School District 05-5

2. Designation of issue: Limited Tax General Obligation Certificates (Qualified

Zone Academy Bonds) Series 2012 (QZABs Direct Pay to

Issuer)

3. Date of issue: January 4, 2012

4. Purpose of issue: Providing funds for capital improvements as specified by 1397E

of the Internal Revenue Code

5. Type of bond: Taxable – qualified zone academy bond.

6. Principal amount and denomination of bond: \$500,000.

7. Paying dates of principal and interest: See attached schedule.

8. Amortization schedule: See attached schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates (Qualified Zone Academy Bonds) Series 2012 (QZABs Direct Pay to Issuer)is true and correct on this 4<sup>th</sup> day of January, 2012.

By: Lori Nelson

Its: Business Manager

Form: SOS REC 050 08/84

JAN 1 2 2012 S.D. SEC. OF STATE 2209964

## \$500,000

Sioux Valley School District 5-5, South Dakota Limited Tax General Obligation Certificates, Series 2012 Final Numbers / 2012 QZAB / 19 Years / Federal Direct Pay

# **Debt Service Schedule**

Date	Principal	Coupon	Interest	<b>Fed Rebate</b>	Total P+I	Fiscal Total	
01/04/2012	1937	4					
07/01/2012	72		12,365.42	(12,365.41)	0.01	•	
01/01/2013	-	350	12,575,00	(12,575.00)	0.01		
07/01/2013			12,575.00	(12,575.00)	(0.00)	0.01	
01/01/2014			12,575.00		(0.00)	70.40	
07/01/2014				(12,575,00)	==	(0.00)	
01/01/2015		-	12,575.00	(12,575.00)	-	4	
07/01/2015			12,575.00	(12,575.00)	3		
01/01/2016		-	12,575.00	(12,575.00)	=	-	
07/01/2016	-	-	12,575.00	(12,575.00)	#		
01/01/2017			12,575,00	(12,575.00)			
		( <del>H</del> )	12,575.00	(12,575.00)			
07/01/2017	•	7 <del>4</del> 2	12,575.00	(12,575.00)	•	•	
01/01/2018	<u> </u>	-	12,575.00	(12,575,00)	4	=	
07/01/2018	7	(#S)	12,575.00	(12,575.00)		=	
01/01/2019	=	•	12,575.00	(12,575.00)		_	
07/01/2019	2	-	12,575.00	(12,575,00)	<u>.</u>	<u> </u>	
01/01/2020	<b>3</b>	150	12,575.00	(12,575.00)	<u> </u>	2	
07/01/2020	₹.		12,575.00	(12,575.00)	<u> </u>	-	
01/01/2021	2		12,575.00	(12,575.00)	₩ ₩	=======================================	
07/01/2021	-	•	12,575.00	(12,575.00)			
01/01/2022	-	•	12,575.00	(12,575.00)			
07/01/2022	=	-	12,575.00	(12,575.00)	(0.00)	70	
01/01/2023	2	-	12,575,00	(12,575.00)	(0.00)	(0.00)	
07/01/2023	<u></u>	12	12,575,00	(12,575.00)	=	(0.00)	
01/01/2024	_		12,575.00	(12,575.00)	-	-	
07/01/2024	-		12,575.00	(12,575.00)	Ē.	=	
01/01/2025	12	128	12,575.00		8		
07/01/2025	-	17	12,575.00	(12,575.00)	-	-	
01/01/2026		150	16	(12,575.00)	-	-	
07/01/2026	70	1.0	12,575.00	(12,575.00)		•	
01/01/2027			12,575.00	(12,575.00)			
07/01/2027		-	12,575.00	(12,575.00)		•	
01/01/2028		-	12,575,00	(12,575.00)	•	-	
07/01/2028	-		12,575.00	(12,575.00)	1 m	•	
	•		12,575.00	(12,575.00)	•	<u>~</u>	
01/01/2029	<del>-</del>	1.7	12,575.00	(12,575.00)	19	-	
07/01/2029		( Sec. )	12,575.00	(12,575.00)			
01/01/2030		1	12,575.00	(12,575.00)	-		
07/01/2030		•	12,575.00	(12,575,00)		-	
01/01/2031	500,000,00	5.030%	12,575.00	(12,575.00)	500,000.00	500,000,00	
Total	\$500,000.00		\$477,640.42	(477,640.41)	\$500,000.01		
field Statistic	s				-		
Bond Year Dollars		A.A.				\$9,495.83	
verage Life						18.992 Years	
verage Coupon		THE SECTION OF THE PERSON OF T			Undel trace the document of the months and	5.0300000%	
Net Interest Cost (	NIC)						
And the second s						5.1353094% 5.1969942%	
Frue Interest Cost (TIC)  Sond Yield for Arbitrage Purposes							
	[]					1.05E-07	
All Inclusive Cost	(MIC)					0.3127493%	
RS Form 803	8						
let Interest Cost		310 900	The state of the s			5.0300000%	
Veighted Average	12/12/10						

### \$500,000

Sioux Valley School District 5-5, South Dakota Limited Tax General Obligation Certificates, Series 2012 Final Numbers / 2012 QZAB / 19 Years / Federal Direct Pay

# **Net Debt Service Schedule**

Date	Principal	Coupon	Interest	Fed Rebate	Total P+I	ISF	Net New D/S
01/01/2013	-	-	24,940.42	(24,940,41)	0.01	26,315.79	26,315.80
01/01/2014	•		25,150.00	(25,150.00)	(0.00)	26,315.79	26,315.79
01/01/2015	-	•	25,150.00	(25,150.00)	-	26,315.79	26,315.79
01/01/2016	-		25,150.00	(25,150.00)		26,315.79	26,315.79
01/01/2017		3.0	25,150.00	(25,150.00)		26,315.79	26,315.79
01/01/2018	-1	•	25,150.00	(25,150.00)	F-20	26,315.79	26,315.79
01/01/2019	-	12	25,150.00	(25,150.00)	e <b></b> €	26,315.79	26,315.79
01/01/2020			25,150.00	(25,150.00)		26,315.79	26,315.79
01/01/2021	12	-	25,150.00	(25,150.00)	102	26,315.79	26,315.79
01/01/2022	-		25,150.00	(25,150,00)	-	26,315,79	26,315.79
01/01/2023	=	•	25,150.00	(25,150.00)	(0.00)	26,315.79	26,315.79
01/01/2024	=	-	25,150.00	(25,150.00)		26,315.79	26,315.79
01/01/2025	-	274	25,150.00	(25,150.00)		26,315.79	26,315.79
01/01/2026		-	25,150.00	(25,150.00)	-	26,315.79	26,315.79
01/01/2027			25,150.00	(25,150.00)	•	26,315.79	26,315.79
01/01/2028	-	54	25,150.00	(25,150.00)		26,315.79	26,315.79
01/01/2029	3	-	25,150.00	(25,150.00)		26,315.79	26,315.79
01/01/2030	<u></u>	-	25,150.00	(25,150.00)	=	26,315.79	26,315.79
01/01/2031	500,000.00	5.030%	25,150.00	(25,150.00)	500,000.00	(473,684.22)	26,315.78
Total	\$500,000.00		\$477,640.42	(477,640.41)	\$500,000.01		\$500,000.01
Gond Year Dolla	ars						\$9,495.83 18.992 Years
Average Coupor	5 4 4 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	22 MX 2, 8 6	A C 10 to 1 marries (1.1)	1 II g	N N N N	(4.4)	5.0300000%
Net Interest Cos				· advantage of the control of the co			5.1353094%
rue Interest Co		***************************************	***************************************				5.1969942%
All Inclusive Co			201 - HWAN A MA MARCA .	West was twice and	in the state of		1.05E-07 0.3127493%
RS Form 80							
Net Interest Cos Weighted Avera		2 2	over the second	# # #	0.0		5.0300000% 18.992 Years

File | 2012 QZAB.sf | Final Numbers / 2012 QZAB | Supplemental Coupon | 12/15/2011 | 9:55 AM

18.992 Years